

**Subject:** Join Fidelity for a virtual event and get your important financial questions answered.

# It's time for a financial wellness checkup!



We understand that everyone's needs are different, and that your retirement plan is part of your current financial situation. Our goal is to help you increase your financial knowledge and confidence. Join Fidelity for a complimentary learning event.

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|--------------------------------|---|---|
| <b>Ask Fidelity Sessions</b>   | <b>Join a live Q&amp;A session with Fidelity Tuesdays at Noon</b><br>November 30: Learn More about your 457(b) Plan<br>December 7: Creating a Budget, You'll Actually Use<br>December 14: Get to Know Your 457(b) Plan<br>December 21: Resetting Your Financial Foundation<br>December 28: Get to Know Your 457(b) Plan | <a href="#"><u>Sign up for a session.</u></a><br>Search "County of Sacramento" and select "Virtual" under <i>Event Type</i> . |
| <b>Take the Money Checkup</b>  | Do you feel you're making the most of the money you have? With the Financial Wellness check-up, you can get a clearer picture of your financial situation—all in just a few minutes.  | <a href="#"><u>Financial Wellness Check-up</u></a>  |
| <b>Name your Beneficiaries</b> | You earned it. Make sure it's protected! It is important to review your beneficiaries regularly and update them after certain life events, such as a marriage, a divorce, the birth of a child, or a death in the family.   | <a href="#"><u>Update your Beneficiary</u></a>  |

**Need a more in-depth conversation? Schedule a complimentary virtual one-on-one appointment with Mike Gomes. Visit [Fidelity.com/schedule](https://www.fidelity.com/schedule) or call 800-642-7131.**

Investing involves risk, including risk of loss.

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