Get important answers as you prepare for retirement.
Don't miss this complimentary virtual pre-retiree series. Register now!

Fidelity INVESTMENTS

SACRAMENTO COUNTY

Getting ready for retirement raises some big questions, and keeping your retirement on target, especially this year, can be challenging. The right conversations and helpful answers can give you the confidence you need going into retirement.

That's why Fidelity, together with Sacramento County is offering a comprehensive, virtual pre-retiree series to help you answer those questions. This online series is completely complimentary for you as a Sacramento County employee.

➢ **Register now**

February 3 & March 1 at 11:00AM PT
Turn Your Savings into Retirement Income
If you're planning to retire within the next few years:
Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.

February 9 & March 9 at 1:00PM PT
Learn the Basics of When and How to Claim Social Security
If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.

February 18 & March 17 at 11:00AM PT
Maximize Social Security in Your Retirement Strategy
If you want to understand important Social Security claiming strategies:
Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

February 24 at & March 25 at 1:00PM PT
Prepare for the Reality of Health Care in Retirement
If you want a better understanding of health care in retirement:
Learn about the costs of health care in retirement and how you can prepare for them.

March 30 at 11:00AM PT

Preserving Your Savings for Future Generations

If you want information on estate planning:

Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.

Audio details will be provided upon registration.

In addition to these sessions, Fidelity offers complimentary one-on-one consultations to help you with your plan and answer your individual questions. To schedule a virtual or phone appointment with your Sacramento County Retirement Planner, Tom Decristofaro, call Fidelity at **800-642-7131 or visit Fidelity.com/reserve**.

Together, we can help you keep your finances on target, no matter what challenges you face.

Investing involves risk, including risk of loss.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.