



**DEFERRED COMPENSATION 457(b)
ADVISORY COMMITTEE
AGENDA**

April 4, 2025
9:30 a.m. – 11:30 a.m.

700 H Street, Sacramento, CA 95814
4th Floor, Large Conference Room

DEFERRED COMPENSATION ADVISORY COMMITTEE

| | | | |
|-------------------|--------------------|---------------|-------------------|
| Sylvester Fadal | Plan Administrator | Chad Rinde | Ex-Officio Member |
| Dave Irish | Retiree Member | Chris Giboney | Member |
| Dalen Fredrickson | Member | Hang Nguyen | Member |
| Chris Baker | Member | Kim Nava | Member |
| MaryAnn Luke | Member | Ethan Dye | Member |
| Vacant | Member | | |

DEFERRED COMPENSATION WORKING COMMITTEE

| | | | |
|-----------------------|-----------------------------|-------------------|-----------------------------|
| Alice Krueger | Personnel Services - Member | Alex Leos | Personnel Services - Member |
| Tracy Daniels | Personnel Services - Member | Ashley Wisniewski | County Counsel - Member |
| Bernard Santo Domingo | Finance - Member | David Matuskey | Finance - Member |

| Item# | Presenter | Item | Attachment Consent |
|-------|--------------------|--|--------------------|
| 1. | Personnel Services | Call to Order and Roll Call | |
| 2. | Personnel Services | Approval of Meeting Minutes – December 6, 2024 | Attachment Consent |
| 3. | Personnel Services | Public Comments on Off Agenda Items | |
| 4. | Plan Administrator | Comments from Plan Administrator | |
| 5. | Personnel Services | Contracts | |
| 6. | Personnel Services | Audits | |
| 7. | Personnel Services | Communications to Participants | |
| 8. | Personnel Services | Ongoing Advisory Committee Training | |

Deferred Compensation 457(b) Advisory Committee Agenda – April 4, 2025

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| 9. | Parnassus | Presentation – Parnassus Core Equity Fund | Attachment |
| 10. | Fidelity | Presentation – Q4 2024 Deferred Compensation Plan Review | Attachment |
| 11. | Fidelity | Presentation – County of Sacramento Investment Review | Attachment |
| 12. | NWCM | 457(b) Plan Highlights & Key Observations | Attachment |
| 13. | NWCM | Target Date Funds – Fiduciary Review | Attachment |
| 14. | Finance | Q4 2024 Performance Update Watch List | Attachment |
| 15. | Finance | Defined Contribution Plans Portfolio Analysis for Year Ended December 31, 2024 | Attachment |
| 16. | Personnel Services | Adjournment | |

This meeting of the Deferred Compensation 457(b) Advisory Committee is LIVE and open to the public at the address on the agenda. The agenda is posted with the Clerk of the Board of Supervisors at 700 H Street, Sacramento, CA 95814 and the agenda and materials are posted online at:
<https://www.saccounty.gov/Government/Pages/PublicMeetings.aspx>.